

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)) Chapter 7
))
ELECTRIC LAST MILE SOLUTIONS, INC., ¹)) Case No. 22-10537 (MFW)
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Debtor.))
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In re:)) Chapter 7
))
ELECTRIC LAST MILE, INC.,)) Case No. 22-10538 (MFW)
))
Debtor.))
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THE CHAPTER 7 CASES SCHEDULES AND SOFAS GLOBAL NOTES

These Global Notes regarding the above-captioned debtors and debtors in possession (collectively, the “Debtors”) Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs”) comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them

1. The Debtors prepared these unaudited Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure. Except where otherwise noted, the information provided herein is presented as of the beginning of business on April 30, 2022.
2. While the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based upon information that was available to them at the time of preparation, inadvertent errors or omissions may exist and the subsequent receipt of information and/or further review and analysis of the Debtors’ books and records may result in changes to financial data and other information contained in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information, which is subject to further review and potential adjustment, there can be no assurance that the Schedules and SOFAs are complete or accurate.
3. In reviewing and signing the Schedules and SOFAs, Robert Song, the duly authorized and designated representative of the Debtors (the “Designated Representative”), has necessarily relied upon the prior efforts, statements and representations of other employees, personnel, and

¹ The Debtors in the above captioned Chapter 7 Cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Electric Last Mile Solutions, Inc. (8711), and Electric Last Mile, Inc. (0357). The Debtors’ principal place of business is 1055 W Square Lake Road, Troy, Michigan 48098.

professionals of the Debtors. The Designated Representative has not (and could not have) personally verified the accuracy of each such statement and representation that collectively provide the information presented in the Schedules and SOFAs, including but not limited to, statements and representations concerning amounts owed to creditors and their addresses.

4. The Debtors reserve their rights to amend the Schedules and SOFAs as may be necessary or appropriate in the Debtors' sole and absolute discretion, including, but not limited to, the right to assert offsets or defenses to (which rights are expressly preserved), or to dispute, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." These Global Notes will apply to all such amendments. Furthermore, nothing contained in the Schedules or SOFAs shall constitute a waiver of the Debtors' rights with respect to the chapter 7 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers, or an admission relating to the same.
5. Any failure to designate a claim listed on the Debtors' Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" or "unliquidated." Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of individual creditors are listed as the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors or setoffs applied by such creditors against amounts due by such creditors to the Debtors with respect to other transactions between them. The Debtors reserve all of their rights with respect to any such credits and allowances.
6. Some of the Debtors' scheduled assets and liabilities are unknown and/or unliquidated. In such cases, no amounts are listed or the amounts are listed as "undetermined," "unknown," or to similar effect. Accordingly, for this and other reasons the Schedules may not fully reflect the aggregate amount of the Debtors' assets and liabilities.
7. At times, the preparation of the Schedules and the SOFAs required the Debtors to make assumptions that may affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities, and/or other items. Actual results could differ from those estimates. Pursuant to Fed. R. Bankr. P. 1009, the Debtors may amend their Schedules and SOFAs as they deem necessary and appropriate to reflect material changes. In addition, the Debtors, for the benefit of their estates, reserve the right to dispute or to assert offsets or defenses to any claim listed on the Schedules or SOFAs.
8. Given the differences between the information requested in the Schedules and the financial information utilized under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Schedules may not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
9. With respect to Schedule A/B, question 3, the account balances are as of June 13, 2022 and include 18,146,717.98 of restricted cash that collateralizes the Promissory Note disclosed in Schedule D

10. With respect to Schedule A/B, questions 6-7, the retainer amounts paid by the Debtors to their bankruptcy counsel, Young Conway Stargatt & Taylor, LLP, on an earned upon receipt basis, do not constitute an interest of the Debtors in property and are thus not listed in response to Schedule B, questions 6-7. This amount is listed in response to SOFA question 11.
11. With respect to Schedule A/B, questions 6-8, certain payments disclosed may not be reimbursable to the Debtors due to potential counterclaims against the Debtors or other potential offsetting obligations.
12. With respect to Schedule A/B, question 72, the Debtors are not currently owed any tax refunds. The Debtors are uncertain whether they will retain any net operating losses for preceding tax years, but have listed their current net operating losses.
13. With respect to Schedule E/F, part 1, the Debtors believe that they are current on all tax obligations. Certain amounts that may have accrued, but are not yet due and owing, have been omitted. Certain unliquidated and contingent claims against the Debtors may exist in connection with the findings of a special committee investigation, as disclosed in a Form 8-K filed on January 26, 2022, which are not captured herein.
14. With respect to Schedule E/F, parts 1 and 2, and in connection with NASDAQ/SEC compliance issues resulting from the findings of a special committee investigation, the Debtors did not deliver Restricted Stock Units (RSUs) to individuals that received 2021 Restricted Stock Unit Award Agreements. Under those agreements, RSUs vested on January 2, 2022 and March 21, 2022 and were to be delivered 2.5 months after they vested. Potential claims resulting from this activity were not included in Schedule E/F.
15. With respect to Schedule E/F, part 2, all creditors and amounts listed are derived from the Debtors' accounts payable as of June 13, 2022. The Debtors are unable to state with certainty the dates that such debts were incurred, and accordingly, the Debtors have not listed the dates that such debts were incurred. The Debtors will, however, provide the chapter 7 trustee with the most recent aging report available.
16. With respect to Schedule G, although effort was made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. While All contracts identified were included in the Schedule G filing for the Electric Last Mile, Inc. operating entity, certain contracts listed may be with the parent entity, Electric Last Mile Solutions, Inc. While the Debtors attempted to individually disclose written contracts or agreements with current and former executives, potential verbal and/or written agreements with non-executive employees (such as offer letters, confidentiality and retention arrangements) were not individually disclosed.
17. With respect to Schedule G, the employment agreements referenced in the disclosure are intended to capture all potential agreements and respective obligations, including, but not limited to, indemnification, confidentiality, inventions, and non-solicitation, if applicable.
18. With respect to SOFA questions 3-4, applicable cash disbursements made through June 14, 2022 were captured in the disclosure.

19. With respect to SOFA questions 3-4, certain payment dates disclosed (particularly those listed with the last day of a particular month) are as of the date the disbursement was posted in the Debtors' general ledger rather than specific disbursement date. The Debtors have bank statements available to assist in a full reconciliation between posting date and disbursement date.
20. With respect to SOFA question 7, all legal matters were disclosed in the SOFA for the parent entity, Electric Last Mile Solutions, Inc. It is possible that the operating entity, Electric Last Mile Solutions, Inc., may be a party to certain of the legal matters.
21. With respect to SOFA question 11, certain payments made to FTI Consulting, Inc. and Latham & Watkins LLP (as disclosed in SOFA question 3) may have been for services in connection with bankruptcy related topics.
22. With respect to SOFA questions 26(b) through 26(d), the Debtors have excluded rank and file accountants and bookkeepers in response to this question, instead listing those officers who supervised them, as well as the Debtors' external accounting and audit firms.
23. With respect to SOFA question 26(d), the Debtors contacted dozens of parties in connection with its efforts to raise new sources of capital and shared financial information to certain of those parties, which are not individually disclosed herein.
24. The Debtors and their past or present officers, employees, attorneys, professionals and agents (including, but not limited to, the Designated Representative), do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. The Debtors and their past or present officers, employees, attorneys, professionals and agents (including, but not limited to, the Designated Representative) expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their past or present officers, employees, attorneys, professionals and/or agents (including, but not limited to, the Designated Representative) be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of any potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused arising from or related to any information provided herein or omitted herein.

Fill in this information to identify the case:Debtor name Electric Last Mile , Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 22-10538 (MFW) Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>61,570,604.25</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>61,570,604.25</u>

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 53,472,956.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>4,235,147.77</u>

4. Total liabilities
Lines 2 + 3a + 3b\$ 57,708,103.77

Fill in this information to identify the case:

Debtor name Electric Last Mile , Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 22-10538 (MFW)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. JPM Chase - Main disbursement account

\$1,683,419.00

3.2. JPM Chase - Domestic disbursement account used to fund China expenses

\$372,947.00

3.3. JPM Chase - Revenue Account

\$956.00

3.4. J.P.Morgan Asset Management - Money Market Account

\$18,058,749.00

3.5. JPM Chase - Restricted cash account

\$18,146,718.00

3.6. JPM Chase - Warranty account

\$6,543.00

Debtor Electric Last Mile , Inc.
NameCase number (*If known*) 22-10538 (MFW)4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$38,269,332.00</u>

Part 2: **Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Contemporary Amperex Technology Co., Limited (CATL) - Capacity deposit \$9,203,758.007.2. Lizhou Wuling Auto Industry Deposit \$1,397,371.127.3. East West Bank (L/C) \$1,200,000.007.4. Hughes, Hubbard, & Reed \$375,937.837.5. Brown Rudnick \$365,694.287.6. FTI Consulting \$121,762.317.7. Jinhoa Automotive (Duplicate pmt - waiting on refund) \$147,404.747.8. China Lease Deposit \$86,106.377.9. Marcum LLP \$103,000.007.10. California Office Rent Deposit \$55,000.007.11. Mishawaka Utilities Deposit \$44,000.00

Debtor Electric Last Mile , Inc.
Name

Case number (*If known*) 22-10538 (MFW)

7.12	<u>Mishawaka Gas Deposit</u>	<u>\$43,335.00</u>
7.13	<u>ICR Retainer</u>	<u>\$30,000.00</u>
7.14	<u>Dykema Gossett</u>	<u>\$12,720.83</u>
7.15	<u>Paradigm Counsel</u>	<u>\$10,000.00</u>
7.16	<u>Zen City Center (Company Apartment)</u>	<u>\$9,600.00</u>
7.17	<u>Latham & Watkins</u>	<u>\$600,275.88</u>
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
8.0.	<u>Liuzhou Wuling Automobile Industry Ltd - Prepaid inventory</u>	<u>\$1,338,530.00</u>
8.1.	<u>Unamortized SAP Implementation Cost</u>	<u>\$1,281,991.26</u>
8.2.	<u>Nanjing Automobile Le Import Export - Prepaid inventory</u>	<u>\$290,055.00</u>
8.3.	<u>Assured Partners (D&O Public Placement Insurance 6/24/21 - 6/24/22)</u>	<u>\$423,411.17</u>
8.4.	<u>SAP Svc Contract & Development Costs</u>	<u>\$168,790.00</u>
8.5.	<u>Assured Partners (Mishawaki Plant Insurance 6/24/21 - 6/24/22)</u>	<u>\$61,826.70</u>
8.6.	<u>3DSMan (Engineering Software - 1 year subscription)</u>	<u>\$38,821.84</u>

Debtor Electric Last Mile , Inc.
NameCase number (*If known*) 22-10538 (MFW)

8.7.	<u>Brooklyn Digital Foundry (Web Design)</u>	<u>\$32,175.00</u>
8.8.	<u>California Rent (May rent)</u>	<u>\$27,500.00</u>
8.9.	<u>Siemens (Engineering Software - 1 year subscription)</u>	<u>\$23,070.09</u>
8.10	<u>BMC Group VDR (25 - Electronic Document Hosting 25GB)</u>	<u>\$21,875.00</u>
8.11	<u>SF Motors Rent (Prepaid Parking Lot Rent)</u>	<u>\$17,949.19</u>
8.12	<u>Flexible Support Group (Parts & Service Manuals)</u>	<u>\$14,582.50</u>
8.13	<u>Workiva (Accounting Software - 1 Year Subscription)</u>	<u>\$12,500.00</u>
8.14	<u>City of Troy - Summer Tax (City of Troy Property Tax)</u>	<u>\$7,581.06</u>
8.15	<u>Marsh USA (auto insurance for 7 UU)</u>	<u>\$6,670.97</u>
8.16	<u>Mpulse Software Inc (Annual MSP Subscription Renewal)</u>	<u>\$6,573.07</u>
8.17	<u>CDW (Apple computers - Ca office)</u>	<u>\$6,348.43</u>
8.18	<u>City of Troy - Winter Tax (City of Troy Property Tax)</u>	<u>\$5,374.50</u>
8.19	<u>Workiva (Accounting Software - 1 Year Subscription)</u>	<u>Unknown</u>
8.20	<u>Zen City Center (Company Apartment)</u>	<u>\$600.00</u>

Debtor Electric Last Mile , Inc.
Name

Case number (*If known*) 22-10538 (MFW)

8.21	<u>Relx (LexisNexis - Inteligize Annual Subscription)</u>	<u>\$4,462.50</u>
8.22	<u>Envoy (Covid survey - 1/12/22 - 1/11/23)</u>	<u>\$4,305.60</u>
8.23	<u>Assured Partners (Adding 2021 Isuzu, 2021 Trailer, 2022 Tesla)</u>	<u>\$2,806.68</u>
8.24	<u>TechSee (Annual Subscription - 5 users)</u>	<u>\$2,200.00</u>
8.25	<u>Advantage Engineering (Upper Fascia, Lower Fascia, Grille (20 ea))</u>	<u>\$1,866.20</u>
8.26	<u>Computer Aided Technology (Licenses)</u>	<u>\$1,800.00</u>
8.27	<u>Mpulse Software Inc (SF Motors License Transfer - Plant Use)</u>	<u>\$850.89</u>
8.28	<u>MathWorks (Engineering Software - 1 year subscription)</u>	<u>\$769.56</u>
8.29	<u>Deliotte (US GAAP subscription (9/14/21 - 9/13/22))</u>	<u>\$631.68</u>
9.	Total of Part 2.	\$17,611,885.25

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.

Debtor Electric Last Mile , Inc.
NameCase number (*If known*) 22-10538 (MFW) Yes Fill in the information below.**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**20. **Work in progress**21. **Finished goods, including goods held for resale**

Inventory - Semi Finished Goods	<u>\$21,144,460.31</u>	Book Value	<u>Unknown</u>
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Inventory - Finished Goods	<u>\$992,159.98</u>	N/A	<u>Unknown</u>
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Inventory - Finished Goods on Consignment	<u>\$4,565,032.00</u>	N/A	<u>Unknown</u>
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22. **Other inventory or supplies**

Inventory In Transit	<u>\$87,909.78</u>	N/A	<u>Unknown</u>
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23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.0024. **Is any of the property listed in Part 5 perishable?**

- No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

Debtor	<u>Electric Last Mile , Inc.</u>	Case number (<i>If known</i>) <u>22-10538 (MFW)</u>		
	Name			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<u>Office furniture</u> <u>Furniture & Fixtures</u>	<u>\$130,066.84</u>	<u>N/A</u>	<u>Unknown</u>
40.	<u>Office fixtures</u>			
41.	<u>Office equipment, including all computer equipment and communication systems equipment and software</u> <u>Computer Hardware and Equipment</u>	<u>\$298,527.13</u>	<u>N/A</u>	<u>Unknown</u>
	<u>Computer Software</u>	<u>\$30,316.12</u>	<u>N/A</u>	<u>Unknown</u>
	<u>Website Development</u>	<u>\$25,496.54</u>	<u>N/A</u>	<u>Unknown</u>
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			<u>\$0.00</u>
44.	Is a depreciation schedule available for any of the property listed in Part 7?	<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes		
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
Part 8: Machinery, equipment, and vehicles				
46.	Does the debtor own or lease any machinery, equipment, or vehicles?			
	<input type="checkbox"/> No. Go to Part 9.			
	<input checked="" type="checkbox"/> Yes Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>Tesla Model 3</u>	<u>\$57,408.42</u>	<u>N/A</u>	<u>Unknown</u>
47.2.	<u>Dodge Ram Pickup</u>	<u>\$38,118.01</u>	<u>N/A</u>	<u>Unknown</u>
47.3.	<u>2017 Chevy 3500 Stake Bed Truck</u>	<u>\$37,712.20</u>	<u>N/A</u>	<u>Unknown</u>
47.4.	<u>Ford Transit</u>	<u>\$32,397.20</u>	<u>N/A</u>	<u>Unknown</u>
47.5.	<u>UU-02 Stock Cab/Chassi</u> <u>LSFGL2308MD401963</u>	<u>\$23,775.00</u>	<u>N/A</u>	<u>Unknown</u>

Debtor	<u>Electric Last Mile , Inc.</u>	Name	Case number (<i>If known</i>)	<u>22-10538 (MFW)</u>
47.6.	<u>UU-12 Show Vehicle LSFGL2306MD800984</u>	\$23,775.00	N/A	<u>Unknown</u>
47.7.	<u>UU-05 Stock Cab/Chassi LSFGL2301MD800987</u>	\$23,775.00	N/A	<u>Unknown</u>
47.8.	<u>UU-03 Stock Cab/Chassi LSFGL2300MD800978</u>	\$23,775.00	N/A	<u>Unknown</u>
47.9.	<u>ELMS0051 - MKT Wrapped Show Vehicle</u>	\$22,918.86	N/A	<u>Unknown</u>
47.10	<u>Ford Transit Connect</u>	\$21,855.67	N/A	<u>Unknown</u>
47.11	<u>UD-0 Microsoft Demo Unit</u>	\$18,852.61	N/A	<u>Unknown</u>
47.12	<u>UD-0 First Unit</u>	\$18,357.94	N/A	<u>Unknown</u>
47.13	<u>ELMS0165 - MKT Vehicle (MSU)</u>	\$16,708.83	N/A	<u>Unknown</u>
47.14	<u>ELMS0077 - MKT Sales Vehicle</u>	\$16,496.72	N/A	<u>Unknown</u>
47.15	<u>ELMS0056 - MKT Wrapped Show Vehicle</u>	\$15,525.69	Book Value	<u>Unknown</u>
47.16	<u>ELMS0013 - MKT Wrapped Show Vehicle</u>	\$15,525.68	N/A	<u>Unknown</u>
47.17	<u>ELMS0016 - MKT Wrapped Show Vehicle</u>	\$15,525.68	N/A	<u>Unknown</u>
47.18	<u>Norstar Gooseneck Trailer 102"x44"</u>	\$10,869.44	N/A	<u>Unknown</u>
47.19	<u>Trailer Flatbed 25' Dual Axle 25KGVWR</u>	\$7,492.87	N/A	<u>Unknown</u>
47.20	<u>Golf Cart 2+2 Seat</u>	\$3,664.00	N/A	<u>Unknown</u>
47.21	<u>Golf Cart 2 Seat</u>	\$3,424.00	N/A	<u>Unknown</u>

Debtor	Electric Last Mile , Inc.	Case number (<i>If known</i>)	22-10538 (MFW)
	Name		
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels		
49.	Aircraft and accessories		
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
	Tooling in process at Mishawaka Plant	\$7,023,594.55	N/A
		Unknown	
	Machinery & Equipment	\$2,420,630.38	N/A
		Unknown	
51.	Total of Part 8.	\$0.00	
	Add lines 47 through 50. Copy the total to line 87.		
52.	Is a depreciation schedule available for any of the property listed in Part 8?		
	<input type="checkbox"/> No		
	<input checked="" type="checkbox"/> Yes		
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Part 9: Real property			
54.	Does the debtor own or lease any real property?		
	<input type="checkbox"/> No. Go to Part 10.		
	<input checked="" type="checkbox"/> Yes Fill in the information below.		
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest		
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)
			Valuation method used for current value
			Current value of debtor's interest
55.1.	M&E (Mishawaka Plant) acquired from SERES transaction	\$70,329,363.51	Book Value
		Unknown	
55.2.	Buildings (Mishawaka Plant)	\$111,946,112.52	Book Value
		Unknown	
55.3.	Land & Land Improvements (Mishawaka Plant)	\$3,008,356.13	Book Value
		Unknown	
55.4.	Leasehold Improvements (Mishawaka Parking Lot)	\$1,736,377.47	Book Value
		Unknown	

Debtor Electric Last Mile , Inc.Case number (*If known*) 22-10538 (MFW)

Name

55.5. Leasehold Improvements (HQ signage)	<u>\$6,875.42</u>	<u>Book Value</u>	<u>Unknown</u>
--	-------------------	-------------------	----------------

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademark: Country: China - Status: Pending - Application # 1628495 - EFFICIENT BY NATURE	<u>\$0.00</u>	<u>Book Value</u>	<u>Unknown</u>
Trademark: Country: China - Status: Pending - Application # 56772493 - ELECTRIC LAST MILE	<u>\$0.00</u>	<u>Book Value</u>	<u>Unknown</u>
Trademark: Country: China - Status: Pending - Application # 1627913 - ELM	<u>\$0.00</u>	<u>Book Value</u>	<u>Unknown</u>
Trademark: Country: China - Status: Pending - Application # 1627910 - ELMS	<u>\$0.00</u>	<u>Book Value</u>	<u>Unknown</u>
Trademark: Country: China - Status: Pending - Application # 60628551 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)	<u>\$0.00</u>	<u>Book Value</u>	<u>Unknown</u>
Trademark: Country: China - Status: Pending - Application # 60140230 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)	<u>\$0.00</u>	<u>Book Value</u>	<u>Unknown</u>
Trademark: Country: China - Status: Pending - Application # 60119426 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)	<u>\$0.00</u>	<u>Book Value</u>	<u>Unknown</u>

Debtor	<u>Electric Last Mile , Inc.</u> Name	Case number (<i>If known</i>)	<u>22-10538 (MFW)</u>
	<u>Trademark: Country: China - Status: Pending - Application # 56776294 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: China - Status: Pending - Application # 56742260 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: China - Status: Pending - Application # 56766332 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: China - Status: Pending - Application # 56741881 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: China - Status: Pending - Application # 56759977 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: China - Status: Pending - Application # 1640115 - ELMS Logo</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: European Union - Status: Pending - Application # 1628495 - EFFICIENT BY NATURE</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: European Union - Status: Registered - Application # 018486099 - ELECTRIC LAST MIILE SOLUTIONS</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: European Union - Status: Registered - Application # 018486095 - ELECTRIC LAST MILE</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: European Union - Status: Pending - Application # 1627913 - ELM</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: European Union - Status: Pending - Application # 1627910 - ELMS</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: European Union - Status: Registered - Application # 018486105 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Trademark: Country: European Union - Status: Pending - Application # 1640115 - ELMS Logo</u>	<u>\$0.00</u>	<u>Book Value</u>

Debtor	<u>Electric Last Mile , Inc.</u> Name	Case number (<i>If known</i>)	<u>22-10538 (MFW)</u>
	Trademark: Country: India - Status: Pending - Application # 5226547 - EFFICIENT BY NATURE	\$0.00	Book Value
	Trademark: Country: India - Status: Pending - Application # 4997310 - ELECTRIC LAST MIILE SOLUTIONS	\$0.00	Book Value
	Trademark: Country: India - Status: Pending - Application # 4997309 - ELECTRIC LAST MILE	\$0.00	Book Value
	Trademark: Country: India - Status: Pending - Application # 5228224 - ELM	\$0.00	Book Value
	Trademark: Country: India - Status: Pending - Application # 5232902 - ELMS	\$0.00	Book Value
	Trademark: Country: India - Status: Pending - Application # 4997311 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)	\$0.00	Book Value
	Trademark: Country: India - Status: Pending - Application # 1640115 - ELMS Logo	\$0.00	Book Value
	Trademark: Country: Madrid Protocol - Status: Registered - Application # TBD - EFFICIENT BY NATURE	\$0.00	Book Value
	Trademark: Country: Madrid Protocol - Status: Registered - Application # TBD - ELM	\$0.00	Book Value
	Trademark: Country: Madrid Protocol - Status: Registered - Application # TBD - ELMS	\$0.00	Book Value
	Trademark: Country: Madrid Protocol - Status: Registered - Application # 1640115 - ELMS Logo	\$0.00	Book Value
	Trademark: Country: United Kingdom - Status: Pending - Application # 1628495 - EFFICIENT BY NATURE	\$0.00	Book Value
	Trademark: Country: United Kingdom - Status: Registered - Application # UK00003652268 - ELECTRIC LAST MIILE SOLUTIONS	\$0.00	Book Value
	Trademark: Country: United Kingdom - Status: Registered - Application # UK00003652264 - ELECTRIC LAST MILE	\$0.00	Book Value

Debtor	<u>Electric Last Mile , Inc.</u> Name	Case number (<i>If known</i>)	<u>22-10538 (MFW)</u>
	Trademark: Country: United Kingdom - Status: <u>Pending - Application # 1627913 - ELM</u>	\$0.00	Book Value
	Trademark: Country: United Kingdom - Status: <u>Pending - Application # 1627910 - ELMS</u>	\$0.00	Book Value
	Trademark: Country: United Kingdom - Status: <u>Registered - Application # UK00003652274 -</u> ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)	\$0.00	Book Value
	Trademark: Country: United Kingdom - Status: <u>Pending - Application # 1640115 - ELMS Logo</u>	\$0.00	Book Value
	Trademark: Country: United States of America - Status: Pending - Application # 90/366182 - EFFICIENT BY NATURE	\$0.00	Book Value
	Trademark: Country: United States of America - Status: Pending - Application # 90/366095 - ELECTRIC LAST MILE SOLUTIONS	\$0.00	Book Value
	Trademark: Country: United States of America - Status: Pending - Application # 90/366080 - ELECTRIC LAST MILE	\$0.00	Book Value
	Trademark: Country: United States of America - Status: Pending - Application # 90/366055 - ELM	\$0.00	Book Value
	Trademark: Country: United States of America - Status: Pending - Application # 90/366006 - ELMS	\$0.00	Book Value
	Trademark: Country: United States of America - Status: Pending - Application # 90/366153 - ELMS & Elms Z Logo Design	\$0.00	Book Value
	Trademark: Country: United States of America - Status: Pending - Application # 90/632121 - ELMS ELECTIC LAST MILE SOLUTIONS (Stylized & ELMS Logo)	\$0.00	Book Value
	Trademark: Country: United States of America - Status: Pending - Application # 90/632079 - ELMS Logo	\$0.00	Book Value
	Trademark: Country: United States of America - Status: Pending - Application # 90/366118 - Elms Z Logo Design	\$0.00	Book Value

Debtor	<u>Electric Last Mile , Inc.</u> Name	Case number (<i>If known</i>)	<u>22-10538 (MFW)</u>
	<u>Patent - 63/216208 - US - (United States) - FRONT BODY VEHICLE ASSEMBLY</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Patent - 63/232341 - US - (United States) - BATTERY MOUNTING ASSEMBLY FOR ELECTRIC VEHICLE</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Patent - 63/271879 - US - (United States) - A-PILLAR AIRBAG SYSTEM</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Patent - 63/282390 - US - (United States) - ELECTRIC VEHICLE BATTERY EXCHANGE SYSTEM AND METHOD</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Patent - 63/282393 - US - (United States) - ELECTRIC VEHICLE ALIGNMENT SYSTEM AND METHOD</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Patent - 63/282396 - US - (United States) - ELECTRIC VEHICLE BATTERY ATTACHMENT SYSTEM AND METHOD</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Patent - 63/282404 - US - (United States) - BATTERY EXCHANGE STAION FOR ELECTRIC VEHICLE SYSTEM AND METHODS</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Patent - 63/301746 - US - (United States) - ADJUSTABLE ROOF ASSEMBLY</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>Patent - 63/306728 - US - (United States) - INTEGRATED ELECTRIC VEHICLE COMUNICATIONS CONTROLLER</u>	<u>\$0.00</u>	<u>Book Value</u>
61.	Internet domain names and websites <u>e-urbandelivery.com</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>electriclastmile.com</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>e-lastmilesolutions.com</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>electriclastmilesolutions.com</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>https://www.youtube.com/channel/UCMYy4eCr01cd2pq0K2lEXHA</u>	<u>\$0.00</u>	<u>Book Value</u>
	<u>https://twitter.com/ELMSolutions</u>	<u>\$0.00</u>	<u>Book Value</u>

Debtor	<u>Electric Last Mile , Inc.</u>	Name	Case number (<i>If known</i>)	<u>22-10538 (MFW)</u>
	<u>https://www.linkedin.com/company/electric-last-mile-solutions</u>		\$0.00	<u>Book Value</u>
	<u>https://www.facebook.com/ElectricLastMileSolutions</u>		\$0.00	<u>Book Value</u>
	<u>https://www.instagram.com/electriclastmilesolutions/</u>		\$0.00	<u>Book Value</u>
	<u>https://vimeo.com/user125684026</u>		\$0.00	<u>Book Value</u>

62. **Licenses, franchises, and royalties**63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?** No
 Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?** No
 Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?** No
 Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12.
 Yes Fill in the information below.**Current value of
debtor's interest**71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Net Operating Loss

Tax year _____ \$5,689,387.00

73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Debtor Electric Last Mile , Inc.

Name

Case number (*If known*) 22-10538 (MFW)

BDO (former auditor)	Unknown
Nature of claim	
Amount requested	<u>\$0.00</u>

Foley and Lardner LLP (former corporate counsel)	Unknown
Nature of claim	
Amount requested	<u>\$0.00</u>

White & Case (former Forum Merger III Corporation counsel)	Unknown
Nature of claim	
Amount requested	<u>\$0.00</u>

Jason Luo (fomer executive)	Unknown
Nature of claim	
Amount requested	<u>\$0.00</u>

James Taylor (former executive)	Unknown
Nature of claim	
Amount requested	<u>\$0.00</u>

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

<u>\$5,689,387.00</u>

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor Electric Last Mile , Inc.
Name _____

Case number (*If known*) 22-10538 (MFW)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$38,269,332.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$17,611,885.25</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$5,689,387.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$61,570,604.25</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$61,570,604.25</u>

Fill in this information to identify the case:Debtor name **Electric Last Mile , Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **22-10538 (MFW)** Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		<i>Column A</i>	<i>Column B</i>
		Amount of claim	Value of collateral that supports this claim
2.1	Atlantic Specialty Insurance Company Creditor's Name 605 U.S. Highway 169 Eighth Floor ATTN: Collateral Manager Plymouth, MN 55441 Creditor's mailing address	Describe debtor's property that is subject to a lien <hr/>	\$1,200,000.00 <hr/> Unknown
	Creditor's email address, if known	Describe the lien Letter of Credit No. 220SL005076	
	Date debt was incurred Unknown Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.2	Industrial and Commercial Bank of China Creditor's Name 1001 Grant Avenue San Francisco, CA 94133 Creditor's mailing address	Describe debtor's property that is subject to a lien <hr/>	\$15,489,319.00 <hr/> Unknown
	Creditor's email address, if known	Describe the lien Promisory Note	
	Date debt was incurred Unknown	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	

Debtor **Electric Last Mile , Inc.**

Case number (if known)

22-10538 (MFW)

Name

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.3	SF Motors (Seres) Creditor's Name	Describe debtor's property that is subject to a lien	\$36,783,637.00	Unknown
	3033 Scott Blvd Santa Clara, CA 95054 Creditor's mailing address			
	Creditor's email address, if known	Describe the lien		
		Land Contract Obligation		
	Date debt was incurred Unknown	Is the creditor an insider or related party?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
		As of the petition filing date, the claim is:		
		Check all that apply		
		<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed 		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$53,472,956.
00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name Electric Last Mile , Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 22-10538 (MFW)

Check if this is an
amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address 3S Incorporated 8686 Southwest Pkwy Arcadia, IN 46030	\$3,558.00
Date(s) debt was incurred _____	As of the petition filing date, the claim is: Check all that apply.
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: Trade Claim
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address A.T. Kearney, Inc. 227 W. Monroe Street Chicago, IL 60606	\$16,893.85
Date(s) debt was incurred _____	As of the petition filing date, the claim is: Check all that apply.
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: Trade Claim
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address Advantage Engineering Inc. 5000 Regal Drive Windor, ON (Ontario) L0L 1N9	\$241,400.00
Date(s) debt was incurred _____	As of the petition filing date, the claim is: Check all that apply.
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: Trade Claim
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address Amazon Web Services 410 Terry Ave. N Seattle, WA 98109	\$2,210.15
Date(s) debt was incurred _____	As of the petition filing date, the claim is: Check all that apply.
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: Trade Claim
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
3.5 Nonpriority creditor's name and mailing address Amphenol Automotive Connection Syst No. 20 Tianshan Road, Changzhou Cit Jiangsu Province, P.R. China		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: <u>Trade Claim</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6 Nonpriority creditor's name and mailing address Ashgrove Marketing Agency, LLC 30475 South Wixom Road Suite 100A Wixom, MI 48393		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: <u>Trade Claim</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7 Nonpriority creditor's name and mailing address AT&T		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: <u>Trade Claim</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8 Nonpriority creditor's name and mailing address Autoliv 1320 Pacific Drive Auburn Hills, MI 48326		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: <u>Trade Claim</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9 Nonpriority creditor's name and mailing address B.C. Welding, Inc. 12801 Industrial Park Drive Granger, IN (Indiana) 46530-0000		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: <u>Trade Claim</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10 Nonpriority creditor's name and mailing address Barnes & Thornburg 11 South Meridian Street Indianapolis, IN 46204		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: <u>Trade Claim</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11 Nonpriority creditor's name and mailing address Bay Valuation Advisors, LLC 1 Kaiser Plaza Ste 1475 Oakland, CA 94612		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: <u>Trade Claim</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
3.12 Nonpriority creditor's name and mailing address BDO 2600 West Big Beaver Rd Suite 600 Troy, MI 48084		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input checked="" type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13 Nonpriority creditor's name and mailing address Beary Landscape Management, Inc. 15001 W. 159th Street Homer Glen, IL 60491		As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,254.50	
		<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14 Nonpriority creditor's name and mailing address Berger Harris LLP 1105 N Market Street 11th Floor Wilmington, DE 19801		As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,354.18	
		<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15 Nonpriority creditor's name and mailing address Bluewater Technologies Group, Inc 30303 Beck Rd Wixom, MI 48393		As of the petition filing date, the claim is: <i>Check all that apply.</i> \$223,287.19	
		<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16 Nonpriority creditor's name and mailing address Bobbit Business Media 3520 Challenger Street Torrance, CA 90503		As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,650.00	
		<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17 Nonpriority creditor's name and mailing address Bozhon Inc. 3094 Kenneth Street Santa Clara, CA 95054		As of the petition filing date, the claim is: <i>Check all that apply.</i> \$404,926.50	
		<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18 Nonpriority creditor's name and mailing address Brooklyn Digital Foundry 149 East Durham Street Philadelphia, PA 19119		As of the petition filing date, the claim is: <i>Check all that apply.</i> \$54,375.00	
		<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
3.19 Nonpriority creditor's name and mailing address Buckeye Power Sales Co., Inc 6850 Commerce Court Dr. Blacklick, OH 43004	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____	Basis for the claim: <u>Trade Claim</u>		
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.20 Nonpriority creditor's name and mailing address Burke Porter 730 Plymouth Grand Rapids, MI 49505	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____	Basis for the claim: <u>Trade Claim</u>		
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.21 Nonpriority creditor's name and mailing address BWI Group Beijing West Industries Co. Lt 12501 E Grand River Rd Brighton, MI 48116	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____	Basis for the claim: <u>Trade Claim</u>		
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.22 Nonpriority creditor's name and mailing address Cayman Dynamics, LLC P.O. Box 1654 Ann Arbor, MI 48106	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____	Basis for the claim: <u>Trade Claim</u>		
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.23 Nonpriority creditor's name and mailing address Central Computer Supplies 139 Hampshire Troy, MI 48085	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____	Basis for the claim: <u>Trade Claim</u>		
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.24 Nonpriority creditor's name and mailing address CINTAS CORPORATION 232 E MAPLE RD Troy, MI 48083	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____	Basis for the claim: <u>Trade Claim</u>		
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.25 Nonpriority creditor's name and mailing address Contemporary Amperex Technology Co., Lim No. 2 Xin'gang Road Zhangwan Town Ningde City, Fujian, 150 (Fujian) 00035	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____	Basis for the claim: <u>Trade Claim</u>		
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
	Name		
3.26	Nonpriority creditor's name and mailing address Continental Automotive GmbH 123 IDK Regensburg, 06 (Hessen) 93009-0000	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$67,875.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Trade Claim	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.27	Nonpriority creditor's name and mailing address Continental Stock Transfer & Trust One State St Plaza New York, NY 10004	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,669.91
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Trade Claim	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address Creative Financial Staffing P.O. Box 95111 Chicago, IL 60694	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,960.63
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Trade Claim	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address CSC 251 Little Falls Dr Wilmington, DE 19808	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$209.94
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Trade Claim	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address Cyber Protect LLC 13216 Herbert Ave Warren, MI 48089	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,345.50
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Trade Claim	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address Decorative Metal Solutions Inc 33714 Doreka Dr Fraser, MI 48026	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$24,238.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Trade Claim	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.32	Nonpriority creditor's name and mailing address DeLeeuw Design Company, LLC 53929 Pheasant Ridge Dr Bristol, IN 46507	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$600.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Trade Claim	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
3.33 Nonpriority creditor's name and mailing address Deloitte and Touche LLP 111 Monument Circle Indianapolis, IN 46204		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$35,000.00
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34 Nonpriority creditor's name and mailing address DEP 850 East Long Lake Rd Troy, MI 48055		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$28,000.00
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35 Nonpriority creditor's name and mailing address Department of Treasury - Internal Revenue P.O. Box 7346 Philadelphia, PA 19101-7346		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
Date(s) debt was incurred _____		<input checked="" type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u>Tax claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36 Nonpriority creditor's name and mailing address Diligent Corporation 1111 19th Street NW Washington, DC 20036		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$7,375.00
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.37 Nonpriority creditor's name and mailing address Distyll Graphic Solutions PO BOX 933551 Atlanta,, GA 32293		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,163.53
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38 Nonpriority creditor's name and mailing address DSA Systems Inc 1389 Wheaton Dr Troy, MI 48083		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$301,617.00
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39 Nonpriority creditor's name and mailing address DXP Enterprises Rick Kuhlmann 13200 McKinley Highway Mishawaka, IN 46545		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$401.32
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
3.40 Nonpriority creditor's name and mailing address Edgar Agents 105 White Oak Lane Old Bridge, NJ 08857		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,208.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41 Nonpriority creditor's name and mailing address EDI 10099 Radiance Dr Fair Haven, MI (Michigan) 48023-0000		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,750.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.42 Nonpriority creditor's name and mailing address EDLO 497 Yorktown Rd. Logansport, IN 46947		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$18,903.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43 Nonpriority creditor's name and mailing address EFC International 1940 Craigshire Rd. Saint Louis, MO 63146		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$26.09
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44 Nonpriority creditor's name and mailing address Element 27485 George Merrelli Drive Warren, MI 48092		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$27,050.00
		<input type="checkbox"/> Contingent	
		<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.45 Nonpriority creditor's name and mailing address Elijah 111 N. Wabash Suite 2018 Chicago, IL 60602		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$146.64
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.46 Nonpriority creditor's name and mailing address Elite Imaging 1000 Chicago Rd Elm Hall, MI 48830		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$467.25
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
Name			
3.47	Nonpriority creditor's name and mailing address ELMI Union Defined Benefit Plan Monroe and Associates, Inc. 25901 W 10 Mile Rd #200 Southfield, MI 48033	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$66,444.00
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address ERS Wireless 57678 County Road 3 Elkhart, IN 46517	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$444.78
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.49	Nonpriority creditor's name and mailing address EV Power Source, LLC 11407 Royalshire Dr Dallas, TX 75230	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$17,013.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.50	Nonpriority creditor's name and mailing address Faegre Drinker Daniels Trust Accoun 600 East 96th Street Suite 600 Indianapolis, IN 46240	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$92,557.00
		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.51	Nonpriority creditor's name and mailing address FEV North America Inc. 4554 Glenmeade Lane Auburn Hills, MI 48326	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$25,000.00
		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.52	Nonpriority creditor's name and mailing address Financial Accounting Standards FASB PO Box 418272 Boston, MA 02241	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$500.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.53	Nonpriority creditor's name and mailing address Foley and Lardner LLP 500 Woodward Ave Detroit, MI 48226	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name	Case number (if known)	
Electric Last Mile , Inc.	22-10538 (MFW)	
3.54 Nonpriority creditor's name and mailing address Fowlerville Proving Ground 1750 Smith Rd Fowlerville, MI 48836	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,600.00
Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.55 Nonpriority creditor's name and mailing address Freedman Seating Co 4545 Augusta Blvd Chicago, IL 60651	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,582.44
Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.56 Nonpriority creditor's name and mailing address FW Cooke 190 S. LaSalle Street Suite 2120 Chicago, IL 60603	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,675.00
Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.57 Nonpriority creditor's name and mailing address GAOFE International Industrial Co. #26, building 2, 3rd floor, wanzzhang roa Dongwan Shanghai China	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$416.50
Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.58 Nonpriority creditor's name and mailing address Global Enterprise Tech Resource Inc. 3250 W Big Beaver Rd. Suite 139 Troy, MI 48084	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$17,856.00
Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.59 Nonpriority creditor's name and mailing address Glovis America, Inc. 17305 Von Karman Ave Irvine, CA 92614	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,844.09
Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.60 Nonpriority creditor's name and mailing address Guardian Alarm 20800 Southfield Rd Southfield, MI 48075	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,205.00
Date(s) debt was incurred _____	Basis for the claim: Trade Claim	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
Name			
3.61	Nonpriority creditor's name and mailing address Guardian Auto Transport LLC 275 12th St Wheeling, IL 60090	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$88,378.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.62	Nonpriority creditor's name and mailing address Holland & Knight 1180 W Peachtree St. NW Suite 1800 Atlanta, GA 30309	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$814.70
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address HTI Cybermetics 40033 Mitchell Drive Sterling Heights, MI 48313	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$616,071.68
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.64	Nonpriority creditor's name and mailing address Hull Toyota Lift 4221 Technology Dr South Bend, IN 46628	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,700.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.65	Nonpriority creditor's name and mailing address ICR LLC 761 Main Ave Norwalk, CT 06851	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$31,200.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.66	Nonpriority creditor's name and mailing address Indiana Michigan Power 110 E Wayne St. Fort Wayne, IN 46802	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$141,527.45
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.67	Nonpriority creditor's name and mailing address Intrepid 1850 Research Dr Troy, MI 48083	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$719.60
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
Name			
3.68	Nonpriority creditor's name and mailing address Jaydu LLC 460 Stull St Suite 300 South Bend, IN 46601	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$57,500.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.69	Nonpriority creditor's name and mailing address JPM Chase PO BOX 15918 MAIL SUITE DE1-1404 WILMINGTON, DE 19850	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Corporate Credit Card</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.70	Nonpriority creditor's name and mailing address Logic People LLC 8679 26 Mile Rd #308 Washington, MI 48094	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,910.87
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.71	Nonpriority creditor's name and mailing address MacAllister Rentals 2147 South 11th Street Niles, MI 49200	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,006.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.72	Nonpriority creditor's name and mailing address Magnum Security Services Inc 601 S Bend Ave South Bend, IN 46617	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$12,375.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.73	Nonpriority creditor's name and mailing address Marsh USA Inc. 1166 Avenue of the Americas New York, NY 10036	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$11,573.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.74	Nonpriority creditor's name and mailing address Mathworks 3 Apple Hill Drive Natick, MA 01760	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$731.40
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
3.75 Nonpriority creditor's name and mailing address MGA Research Corp 446 Executive Dr. Troy, MI 48083	As of the petition filing date, the claim is: <i>Check all that apply.</i>		\$232,890.00
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent		
Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Trade Claim</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.76 Nonpriority creditor's name and mailing address Midtronics, Inc. 7000 Monroe St. Willowbrook, IL 60527	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$8,607.20	
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent		
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Trade Claim</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.77 Nonpriority creditor's name and mailing address MOMAR 1830 Ellsworth Industrial Dr Atlanta, GA (Georgia) 30318-0000	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,538.66	
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent		
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Trade Claim</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.78 Nonpriority creditor's name and mailing address Motion 3901 S. Main Street South Bend, IN 46614	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,820.12	
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent		
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Trade Claim</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.79 Nonpriority creditor's name and mailing address Motor City Fastener LLC DBA Motor City I 1600 1600 East 10 Mile Rd Hazel Park, MI 48030	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,118.00	
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent		
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Trade Claim</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.80 Nonpriority creditor's name and mailing address Nanjing Automobile Import and Export 2 Lijing Road, 9th Floor, R&D Mansi Nanjing, 100 (Jiangsu) 00021-0061	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$51,865.86	
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent		
Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Trade Claim</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.81 Nonpriority creditor's name and mailing address Nationwide Janitorial Services 3002 North Home Street Mishawaka, IN 46545	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,894.00	
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent		
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Trade Claim</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name	Case number (if known)	
Electric Last Mile , Inc.	22-10538 (MFW)	
3.82 Nonpriority creditor's name and mailing address Opinicus Consulting LLC 2880 Croftshire Court Rochester, MI 48306	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,250.00
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim: <u>Trade Claim</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.83 Nonpriority creditor's name and mailing address Osirius Group LLC 725 S. Adams Rd., Ste 205 Birmingham, MI 48009	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$41,765.20
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim: <u>Trade Claim</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.84 Nonpriority creditor's name and mailing address Page One Automotive 211 South Hill Dr. Suite D Brisbane, CA 94005	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$9,948.02
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim: <u>Trade Claim</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.85 Nonpriority creditor's name and mailing address Pfinder Chemical US Lp 11525 Brogham Drive Sterling Heights, MI 48312	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,701.00
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim: <u>Trade Claim</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.86 Nonpriority creditor's name and mailing address Premium Services, Inc. 25899 W Twelve Mile Rd Suite 250 Southfield, MI 48034	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$10,605.50
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim: <u>Trade Claim</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.87 Nonpriority creditor's name and mailing address Proforma Premier Marketing PO Box 640814 Cincinnati, OH 45264	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$286.93
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim: <u>Trade Claim</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.88 Nonpriority creditor's name and mailing address Proscosco 15-28 Glen Wild, NY 12738	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$164,902.40
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim: <u>Trade Claim</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
	Name		
3.89	Nonpriority creditor's name and mailing address Public Company Accounting Oversight Boar PO Box 418631 Boston, MA 02241	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,300.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.90	Nonpriority creditor's name and mailing address Quality-One International 1333 Anderson Road Clawson, MI 48017	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$8,650.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.91	Nonpriority creditor's name and mailing address Randy Marion Isuzu, LLC dba Randy Marion 209 West Plaza Drive Moorsville, NC 28117	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Customer Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.92	Nonpriority creditor's name and mailing address RCO Engineering 29200 Calahan Rd Roseville, MI 48660	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.93	Nonpriority creditor's name and mailing address Samsong Industry Co. 1005 Jungwoo Building 13-25 Youido-dong Youngdeungpo-gu, 11 (S	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$221,645.46
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.94	Nonpriority creditor's name and mailing address SAP 3999 W Chester Pike Newtown Square, PA 19073	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$145,512.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.95	Nonpriority creditor's name and mailing address Schneider 4808 KROEMER ROAD Fort Wayne, IN 46818	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
Name			
3.96	Nonpriority creditor's name and mailing address Shanghai Ding Zhen Testing Technology Co No.6, Fukang West Road, Anting Town Shanghai China	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$50.08
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.97	Nonpriority creditor's name and mailing address Shred Corp 31751 Sherman Avenue Madison Heights, MI 48071	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$85.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.98	Nonpriority creditor's name and mailing address Siemens Industry Software, Inc. PO box 2168 Carol Stream, IL 60132	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$41,150.88
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.99	Nonpriority creditor's name and mailing address Sirun Technoloby Co., Ltd 25 F. Block D. Swan Tower National Xinwu District, Wuxi City 100 (Jiangsu)	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,019.32
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.100	Nonpriority creditor's name and mailing address Smart Sheet Inc. 10500 NE 8th St. Suite1300 Bellevue, WA 98004	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,960.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.101	Nonpriority creditor's name and mailing address Synergia Automotive, LLC 1965 Research Dr Suite 150 Troy, MI 48083	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$32,089.68
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.102	Nonpriority creditor's name and mailing address The Benchmark Company 150 East 58th St. 17th Fl. New York, NY 10155	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$62,500.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Claim</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
3.103 Nonpriority creditor's name and mailing address Thomson Reuters 610 Opperman Drive Saint Paul, MN 55123		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$2,163.00	
3.104 Nonpriority creditor's name and mailing address TK Elevator Corporation 3100 Interstate North Ctr SE Ste 50 Atlanta, GA 30339		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$2,661.10	
3.105 Nonpriority creditor's name and mailing address Unatech Technology Solutions LLC 723 Langley Road Rochester, MI 48309		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$11,115.00	
3.106 Nonpriority creditor's name and mailing address Vector North America Inc. 39500 Orchard Hill Place Novi, MI 48375		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$8,630.52	
3.107 Nonpriority creditor's name and mailing address Venshure Test Services 18600 W Old Highway 12 Chelsea, MI 48118		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$49,000.00	
3.108 Nonpriority creditor's name and mailing address Waste Management 20645 Ireland Road South Bend, IN 46614		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$850.85	
3.109 Nonpriority creditor's name and mailing address Weldstar 3305 Lathrop St South Bend, IN 46628		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$0.00	

Debtor Name	Electric Last Mile , Inc.	Case number (if known)	22-10538 (MFW)
3.110 Nonpriority creditor's name and mailing address Wilmer Hale 250 Greenwich St New York, NY 10007		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.111 Nonpriority creditor's name and mailing address Workiva 2900 University Blvd Ames, IA 50010		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.112 Nonpriority creditor's name and mailing address Zuken USA, Inc. 238 Littleton Road, Ste 100 Westford, MA 01886		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		Basis for the claim: Trade Claim	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	\$ 4,235,147.77
5c.	\$	4,235,147.77

Fill in this information to identify the case:Debtor name Electric Last Mile , Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 22-10538 (MFW) Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining

3 HTI LLC

List the contract number of any government contract

**7 Cliff Swallow Dr Ste 201
Medford, NJ 08055**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining

3DS Man

List the contract number of any government contract

**3000 Atrium Way #296
Mount Laurel, NJ 08054**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

State the term remaining

Accident Fund

List the contract number of any government contract

**200 N. Grand Ave.
PO Box 40790
Lansing, MI 48901-7990**

2.4. State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

State the term remaining

Accident Fund General Insurance Company

List the contract number of any government contract

**200 N. Grand Ave.
PO Box 40790
Lansing, MI 48901-7990**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Supplier agreement

State the term remaining

ADP Canada Co.
3250 Bloor St W 16th Floor
Ontario
Canada

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest

Supplier agreement - addendum

State the term remaining

ADP, Inc.
1 ADP Boulevard
Roseland, NJ 07068

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest

Supplier agreement

State the term remaining

ADP, Inc.
1 ADP Boulevard
Roseland, NJ 07068

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

Adrian Steel Co
906 James St.
Adrian, MI 49221

List the contract number of any government contract

2.9. State what the contract or lease is for and the nature of the debtor's interest

LOI

State the term remaining

Advantage Engineering Inc.
5000 Regal Drive
Oldcastle, Ontario
Canada

List the contract number of any government contract

2.10. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining

Altair Engineering
1820 E Big Beaver Rd
Troy, MI 48083

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Alyeska Investment Group, L.P
77 West Wacker Drive, 7th Floor
Chicago, IL 60601**2.12. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Amazon Internet Services Private Limited
Block E, 14th Floor, Unit Nos. 1401 to 1421, Inter Nehru Place, New Delhi 110019.
India**2.13. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Amp&Axle Consulting
4402 King Edward Avenue
Montreal, QC
Canada**2.14. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Ample, Inc
100 Hooper St, Suite 25
San Francisco, CA 94117**2.15. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**ARKO Corp.
8565 Magellan Pkwy, Suite 400
Richmond, VA 23227**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **LOI**

State the term remaining

List the contract number of any government contract

Autoliv
1320 Pacific Drive
Auburn Hills, MI 48326

- 2.17. State what the contract or lease is for and the nature of the debtor's interest **Axle Test Quote**

State the term remaining

List the contract number of any government contract

AVL North America Corporate Services, In
47603 Halyard Drive
Plymouth, MI 48170

- 2.18. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy**

State the term remaining

List the contract number of any government contract

AXA / XL
100 Washington Blvd
Stamford, CT 06902

- 2.19. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy**

State the term remaining

List the contract number of any government contract

AXIS Insurance
92 Pitts Bay Road
Pembroke, HM Bermuda

- 2.20. State what the contract or lease is for and the nature of the debtor's interest **Letter of Credit**

State the term remaining

List the contract number of any government contract

Bank: Industrial and Commercial Bank of
345 California Street
San Francisco, CA 94104

- 2.21. State what the contract or lease is for and the nature of the debtor's interest **Letter of Credit**

State the term remaining

Bank: Industrial and Commercial Bank of
345 California Street
San Francisco, CA 94104

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.22. State what the contract or lease is for and the nature of the debtor's interest

Letter of Credit

State the term remaining _____

**Bank: Industrial and Commercial Bank of
345 California Street
San Francisco, CA 94104**

List the contract number of any government contract _____

2.23. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining _____

**Beazley USA Services, Inc.
30 Batterson Park Rd.
Farmington, CT 06032**

List the contract number of any government contract _____

2.24. State what the contract or lease is for and the nature of the debtor's interest

Letter of Credit

State the term remaining _____

**Beneficiary: SF Motors, Inc. D/B/A Seres
3033 Scott Blvd.
Santa Clara, CA 95054**

List the contract number of any government contract _____

2.25. State what the contract or lease is for and the nature of the debtor's interest

Letter of Credit

State the term remaining _____

**Beneficiary: SF Motors, Inc. D/B/A Seres
3033 Scott Blvd.
Santa Clara, CA 95054**

List the contract number of any government contract _____

2.26. State what the contract or lease is for and the nature of the debtor's interest

Letter of Credit

State the term remaining _____

**Beneficiary: SF Motors, Inc. D/B/A Seres
3033 Scott Blvd.
Santa Clara, CA 95054**

List the contract number of any government contract _____

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- 2.27. State what the contract or lease is for and the nature of the debtor's interest

Employment agreement

State the term remaining _____

List the contract number of any government contract _____

**Benjamin Wu
1055 W Square Lake Rd
Troy, MI 48098**

- 2.28. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining _____

List the contract number of any government contract _____

**Bynah Industrial Partners
5353 Wayzata Blvd., Suite 205
Minneapolis, MN 55416**

- 2.29. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining _____

List the contract number of any government contract _____

**BlackRock Financial Management, Inc.
55 East 52nd Street
New York, NY 10055**

- 2.30. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining _____

List the contract number of any government contract _____

**BMC Group d/b/a SmartRoom
3732 W 120th St.
Hawthorne, CA 90250**

- 2.31. State what the contract or lease is for and the nature of the debtor's interest

Supplier Spot Buy PO

State the term remaining _____

List the contract number of any government contract _____

**Bobchuck LLC
224 West Marshall St
Femdale, MI 48220**

- 2.32. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining _____

**BofA Securities, Inc.
One Bryant Park
New York, NY 10036**

Debtor 1 **Electric Last Mile , Inc.**
 First Name Middle Name Last Name

Case number (if known) **22-10538 (MFW)**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.33. State what the contract or lease is for and the nature of the debtor's interest

Supplier agreement

State the term remaining

List the contract number of any government contract _____

**Bozhon Inc.
3094 Kenneth St
Santa Clara, CA 95054**

2.34. State what the contract or lease is for and the nature of the debtor's interest

Director indemnification agreement

State the term remaining

List the contract number of any government contract _____

**Brian Krzanich
(redacted)**

2.35. State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

State the term remaining

List the contract number of any government contract _____

**Burlington Insurance
238 International Dr
Burlington, NC 27215**

2.36. State what the contract or lease is for and the nature of the debtor's interest

Supplier agreement

State the term remaining

List the contract number of any government contract _____

**BWI Chassis Dynamics (NA), Inc.
12501 E. Grand River Ave
Brighton, MI 48116**

2.37. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract _____

**Canoo Technologies Inc.
19951 Mariner Ave.
Torrance, CA 90503**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- 2.38. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract

**Canoo Technologies Inc.
19951 Mariner Ave.
Torrance, CA 90503**

- 2.39. State what the contract or lease is for and the nature of the debtor's interest **Services quote**

State the term remaining

List the contract number of any government contract

**Cayman Dynamics
15201 Century Drive
Dearborn, MI 48120**

- 2.40. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract

**ChargePoint Inc.
254 East Hacienda Avenue
Campbell, CA 95008**

- 2.41. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract

**Chicago Southland CVB
19900 Governors Dr Suite 200
Olympia Fields, IL 60461**

- 2.42. State what the contract or lease is for and the nature of the debtor's interest **Supplier agreement**

State the term remaining

List the contract number of any government contract

**Chongqing Sokon Motors(Group) Imp. & Exp
No. 618 Liangjiang Avenue
Longxing, Yubei District, Chongqing
China**

- 2.43. State what the contract or lease is for and the nature of the debtor's interest **Business registration**

State the term remaining

**City and County of San Francisco Office
1 Dr Carlton B Goodlett Pl #140
San Francisco, CA 94102**

Debtor 1 **Electric Last Mile , Inc.**
 First Name Middle Name Last Name

Case number (if known) **22-10538 (MFW)**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.44. State what the contract or lease is for and the nature of the debtor's interest
Supplier cooperation agreement

State the term remaining

**Contemporary Amperex Technology Co., Lim
 No. 2 Xin'gang Road Zhangwan Town
 Ningde City, Fujian
 China**

List the contract number of any government contract _____

2.45. State what the contract or lease is for and the nature of the debtor's interest
Supplier agreement

State the term remaining

**Contemporary Amperex Technology Co., Lim
 No. 2 Xin'gang Road Zhangwan Town
 Ningde City, Fujian
 China**

List the contract number of any government contract _____

2.46. State what the contract or lease is for and the nature of the debtor's interest
Supplier PO

State the term remaining

**Contemporary Amperex Technology Co., Lim
 No. 2 Xin'gang Road Zhangwan Town
 Ningde City, Fujian
 China**

List the contract number of any government contract _____

2.47. State what the contract or lease is for and the nature of the debtor's interest
Supplier direct sourcing agreement

State the term remaining

**Contemporary Amperex Technology Co., Lim
 No. 2 Xin'gang Road Zhangwan Town
 Ningde City, Fujian
 China**

List the contract number of any government contract _____

2.48. State what the contract or lease is for and the nature of the debtor's interest
Supplier agreement

State the term remaining

**Continental Automotive Systems, Inc
 One Continental Drive
 Auburn Hills, MI 48326**

List the contract number of any government contract _____

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.49. State what the contract or lease is for and the nature of the debtor's interest

Supplier NDA

State the term remaining

**Continental Safety Engineering Internati
Carl-Zeiss-Stra e 9, 63755
Alzenau
Germany**

List the contract number of any government contract

2.50. State what the contract or lease is for and the nature of the debtor's interest

Warrant certificate

State the term remaining

**CONTINENTAL STOCK TRANSFER & TRUST COMPA
1 State St 30th floor
New York, NY 10004**

List the contract number of any government contract

2.51. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

**Cox Automotive, Inc.
6205 Peachtree Dunwoody Road
Atlanta, GA 30328**

List the contract number of any government contract

2.52. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

**Crawford Environmental Services, LLC
1701 Shenandoah Avenue, NW
Roanoke, VA 24017**

List the contract number of any government contract

2.53. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

**Cubex Ltd
7423 Wilson Ave
Delta, BC
Canada**

List the contract number of any government contract

2.54. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

**Cullen / Jacques Bolduc
32 Rue Duquet
Sainte-Therese, QC
Canada**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.55. State what the contract or lease is for and the nature of the debtor's interest

Services quote

State the term remaining

**Dassault Systemes Americas Corp
175 Wyman Street
Waltham, MA 02451**

List the contract number of any government contract _____

2.56. State what the contract or lease is for and the nature of the debtor's interest

Director indemnification agreement

State the term remaining

**David Boris
(redacted)**

List the contract number of any government contract _____

2.57. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining

**Decorative Metal Solutions
33714 Doreka Dr.
Fraser, MI 48026**

List the contract number of any government contract _____

2.58. State what the contract or lease is for and the nature of the debtor's interest

Services proposal

State the term remaining

**DEP Detroit Engineered Products
850 E Long Lake Rd # A
Troy, MI 48085**

List the contract number of any government contract _____

2.59. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

**Deragon Inc.
390 De La Montagne
Montreal, QC
Canada**

List the contract number of any government contract _____

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- 2.60. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Diameter Capital Partners LP
55 Hudson Yards, Suite 29B
New York, NY 10001**

- 2.61. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Doering Fleet Management
15300 W. Capitol Dr.
Brookfield, WI 53005**

- 2.62. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**EisnerAmper LLP
750 Third Avenue
New York, NY 10017**

- 2.63. State what the contract or lease is for and the nature of the debtor's interest **Supplier PO**

State the term remaining

List the contract number of any government contract _____

**Element Materials Technology
27 485 George Merrel Drive
Warren, MI 48092**

- 2.64. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Enroute Inc.
18 Barton St #1024
San Francisco, CA 94133**

- 2.65. State what the contract or lease is for and the nature of the debtor's interest **MEMORANDUM OF
UNDERSTANDING**

State the term remaining

**EVgoServices LLC
11835 West Olympic Blvd., Suite 900E
Los Angeles, CA 90064**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.66. State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

State the term remaining _____

List the contract number of any government contract _____

**Federal Insurance Company (Chubb)
202 Halls Mill Rd
Whitehouse Station, NJ 08889**

2.67. State what the contract or lease is for and the nature of the debtor's interest

Insurance Claim

State the term remaining _____

List the contract number of any government contract _____

**Federal Insurance Company (Chubb) - Cent
P.O. Box 910
O'Fallon, MO 63366**

2.68. State what the contract or lease is for and the nature of the debtor's interest

Insurance Claim

State the term remaining _____

List the contract number of any government contract _____

**Federal Insurance Company (Chubb) - East
P.O. Box 4700
Chesapeake, VA 23327-4700**

2.69. State what the contract or lease is for and the nature of the debtor's interest

Services quote

State the term remaining _____

List the contract number of any government contract _____

**FEV North America, Inc.
4554 Glenmeade Lane
Auburn Hills, MI 48326**

2.70. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining _____

List the contract number of any government contract _____

**Fisker Inc.
1888 Rosecrans Ave
Manhattan Beach, CA 90266**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.71. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**FitzWalter Capital (US) LLC
17 State Street, Level 40
New York, NY 10014**2.72. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Fortress Investment Group LLC
1345 Avenue of the Americas, 46th Floor
New York, NY 10105**2.73. State what the contract or lease is for and the nature of the debtor's interest **Director nomination agreement**

State the term remaining

List the contract number of any government contract _____

**FORUM INVESTORS III LLC
1615 South Congress Avenue, Suite 103
Delray Beach, FL 33445**2.74. State what the contract or lease is for and the nature of the debtor's interest **Merger Agreement**

State the term remaining

List the contract number of any government contract _____

**Forum Merger III Corporation
1615 South Congress Avenue, Suite 103
Delray Beach, FL 33445**2.75. State what the contract or lease is for and the nature of the debtor's interest **Supplier agreement**

State the term remaining

List the contract number of any government contract _____

**Freedman Seating Company
4545 W Augusta Blvd
Chicago, IL 60651**2.76. State what the contract or lease is for and the nature of the debtor's interest **Supplier NDA**

State the term remaining

**Freedman Seating Company
4545 W Augusta Blvd
Chicago, IL 60651**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.77. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Gamut Capital Management, L.P.
250 West 55th Street, 36th Floor
New York, NY 10019**2.78. State what the contract or lease is for and the nature of the debtor's interest **Separation agreement**

State the term remaining

List the contract number of any government contract _____

**Georgette G Dulworth
1055 W Square Lake Road
Troy, MI 48098**2.79. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Geotab Inc.
2440 Winston Park Dr.
Oakville, Ontario
Canada**2.80. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Globocam
155 Reverchon
Pointe-Claire, QC
Canada**2.81. State what the contract or lease is for and the nature of the debtor's interest **Supplier Letter of Nomination**

State the term remaining

List the contract number of any government contract _____

**Glovis America, Inc.
17305 Von Karman Ave, Suite 200
Irvine, CA 92614**

Debtor 1 **Electric Last Mile , Inc.**
 First Name Middle Name Last Name

Case number (if known) **22-10538 (MFW)**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.82. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract

**GPM Investments, LLC
8565 Magellan Pkwy, Suite 400
Richmond, VA 23227**

2.83. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract

**H&L Reunion Investments, LLC
1526 Corolla Ct.
Reunion, FL 34747**

2.84. State what the contract or lease is for and the nature of the debtor's interest

Employment agreement

State the term remaining

List the contract number of any government contract

**Hailiang Hu
1055 W Square Lake Rd
Troy, MI 48098**

2.85. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

**Hamilton Managing General Agency, LLC
400 Madison Avenue, Suite 16C
New York, NY 10017**

2.86. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

**Hampton Ltd.
Taunusanlage 8
Frankfurt
Germany**

2.87. State what the contract or lease is for and the nature of the debtor's interest

Invoice - Opportunity Assessment

State the term remaining

**Harbor Research Inc.
2601 Blake Street. Suite 100
Denver, CO 80205**

Debtor 1 **Electric Last Mile , Inc.**
 First Name Middle Name Last Name

Case number (if known) **22-10538 (MFW)**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.88. State what the contract or lease is for and the nature of the debtor's interest

Services proposal

State the term remaining

List the contract number of any government contract _____

HCL Americas, Inc. (HCL)
330 Potrero Ave
Sunnyvale, CA 94085

2.89. State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

State the term remaining

List the contract number of any government contract _____

HDI Specialty
161 N Clark St FL 48
Chicago, IL 60601-3213

2.90. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract _____

Hercules Electric Mobility, Inc.
2785 E Grand Blvd
Detroit, MI 48211

2.91. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract _____

Hilco Commercial Industrial, LLC
5 Revere Drive, Suite 206
Northbrook, IL 60062

2.92. State what the contract or lease is for and the nature of the debtor's interest

Supplier agreement

State the term remaining

List the contract number of any government contract _____

Himco Waste-Away Services, Inc.
707 North Wildwood Ave
Elkhart, IN 46514

Debtor 1 **Electric Last Mile , Inc.**
 First Name Middle Name Last Name

Case number (if known) **22-10538 (MFW)**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.93.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	NDA Hyundai Mobis Co., Ltd. 203, Teheran-ro Gangnam-gu Seoul Korea
2.94.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Conditions of Sale IEE International Electronics & Engineer 1 Rue de Campus 7795 Bissen Luxembourg
2.95.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	NDA Innovative Vehicles 3241 Benchmark Dr. Ladson, SC 29456
2.96.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	NDA International Fleet Sales Inc. 476 McCormick St. San Leandro, CA 94577
2.97.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Service quote InterRegs 21-23 East Street Fareham, Hampshire UK
2.98.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	Supplier PO Interstate Battery of Fort Wayne 525 Ley Rd Fort Wayne, IN 46825

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.99. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining

List the contract number of any government contract _____

**Interstate Battery of Hickory
3865 US Highway 321A Suite 580
Hudson, NC 28645-0580**

2.100. State what the contract or lease is for and the nature of the debtor's interest

**Settlement,
Indemnification,
Employment, and
Consulting agreements**

State the term remaining

List the contract number of any government contract _____

**James Taylor
1055 W Square Lake Rd
Troy, MI 48098**

2.101. State what the contract or lease is for and the nature of the debtor's interest

**Settlement, NDA,
Indemnification,
Consulting, and
Employment
agreements**

State the term remaining

List the contract number of any government contract _____

**Jason Luo
1055 W Square Lake Rd
Troy, MI 48098**

2.102. State what the contract or lease is for and the nature of the debtor's interest

Services proposal

State the term remaining

List the contract number of any government contract _____

**Jaydu
5975 Shiloh Rd #114
Alpharetta, GA 30005**

2.103. State what the contract or lease is for and the nature of the debtor's interest

Supplier agreement

State the term remaining

List the contract number of any government contract _____

**Jinzhou Jinheng Automotive Safety System
No. 16, Section 4, Bohai St, Jinzhou economic and
Liaoning
China**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.104. State what the contract or lease is for and the nature of the debtor's interest

Supplier NDA

State the term remaining

**Jinzhou Jinheng Automotive Safety System
No. 16, Section 4, Bohai St, Jinzhou economic and
Liaoning
China**

List the contract number of any government contract _____

2.105. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

**Joe Lukens
4381 W. Gulf Dr.
Sanibel, FL 33957**

List the contract number of any government contract _____

2.106. State what the contract or lease is for and the nature of the debtor's interest

Separation and Indemnification agreements

State the term remaining

**Jonathan Ballon
1055 W Square Lake Rd
Troy, MI 48098**

List the contract number of any government contract _____

2.107. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

**Kearney (Shanghai) Enterprise Consulting
Jinmao Tower, No. 88, Century Avenue, 34th floor
Pudong New Area, Shanghai
China**

List the contract number of any government contract _____

2.108. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

**Kennedy Lewis Investment Management LLC
111 W. 33rd Street, 19th Floor
New York, NY 10120**

List the contract number of any government contract _____

2.109. State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

State the term remaining

**Liberty Mutual
175 Berkeley Street
Boston, MA 02116**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.110. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining _____

List the contract number of any government contract _____

**Lime Rock New Energy, L.P.
274 Riverside Avenue, Suite 3
Westport, CT 06880**2.111. State what the contract or lease is for and the nature of the debtor's interest **Supplier agreement**

State the term remaining _____

List the contract number of any government contract _____

**Liuzhou Wuling Automobile Industry Co.,
Wuling Building, No. 18 Hexi Road
Liuzhou City, Guangxi
China**2.112. State what the contract or lease is for and the nature of the debtor's interest **Supplier agreement**

State the term remaining _____

List the contract number of any government contract _____

**Liuzhou Wuling Automobile Industry Co.,
Wuling Building, No. 18 Hexi Road
Liuzhou City, Guangxi
China**2.113. State what the contract or lease is for and the nature of the debtor's interest **Supplier agreement**

State the term remaining _____

List the contract number of any government contract _____

**Liuzhou Wuling Automobile Industry Co.,
Wuling Building, No. 18 Hexi Road
Liuzhou City, Guangxi
China**2.114. State what the contract or lease is for and the nature of the debtor's interest **Supplier PO**

State the term remaining _____

List the contract number of any government contract _____

**Liuzhou Wuling Automobile Industry Co.,
Wuling Building, No. 18 Hexi Road
Liuzhou City, Guangxi
China**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- 2.115. State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

State the term remaining

List the contract number of any government contract

**Lloyds Syndicate
One Lime Street
London UK**

- 2.116. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

**Lytx, Inc.
9785 Towne Centre Dr
San Diego, CA 92121**

- 2.117. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining

List the contract number of any government contract

**Magnum Security Services Inc
601 S Bend Ave
South Bend, IN 46617**

- 2.118. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

**Marcum LLP
730 Third Avenue
New York, NY 10017**

- 2.119. State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

State the term remaining

List the contract number of any government contract

**Markel
4521 Highwoods Parkway
Glen Allen, VA 23060**

- 2.120. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

**Markel Service, Incorporated
4521 Highwoods Parkway
Glen Allen, VA 23060**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.121. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining

MathWorks
3 Apple Hill Drive
Natick, MA 01760-2098

List the contract number of any government contract _____

2.122. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

Merchants Automotive Group, LLC
14 Central Park Drive
Hooksett, NH 03106

List the contract number of any government contract _____

2.123. State what the contract or lease is for and the nature of the debtor's interest

Safety Testing Quote

State the term remaining

MGA Research Corporation
5000 Warren Road
Burlington, WI 53105

List the contract number of any government contract _____

2.124. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining

Michigan Secretary of State
1111 E Long Lake Rd
Troy, MI 48085

List the contract number of any government contract _____

2.125. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

Midway Specialty Vehicles
2940 Dexter Dr.
Elkhart, IN 46514

List the contract number of any government contract _____

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.126. State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

State the term remaining

Miller Insurance**19 W Market St.****PO Box 445****Jonestown, PA 17039**

List the contract number of any government contract

2.127. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

Monarch Alternative Capital LP**535 Madison Avenue, 26th Floor****New York, NY 10022**

List the contract number of any government contract

2.128. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

MVSCS**Box 66****Selkirk, MB R1A 2B1****Canada**

List the contract number of any government contract

2.129. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

National Fleet Services, LLC**10100 Grinnell St.****Detroit, MI 48213**

List the contract number of any government contract

2.130. State what the contract or lease is for and the nature of the debtor's interest

Order form

State the term remaining

Nauto, Inc.**360 Portage Ave****Palo Alto, CA 94306**

List the contract number of any government contract

2.131. State what the contract or lease is for and the nature of the debtor's interest

Director indemnification agreement

State the term remaining

**Neil Goldberg
(redacted)**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.132. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Nexus Business Solutions
100 W. Big Beaver, Suite 200
Troy, MI 48084**2.133. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Oaktree Capital Management, L.P.
333 South Grand Ave., 28th Floor
Los Angeles, CA 90071**2.134. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Optimal Electric Vehicles, LLC
29449 Old US Hwy 33
Elkhart, IN 46516**2.135. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Orion Motor Company Inc
1159 W. Hill Rd
Flint, MI 48507**2.136. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Orscheln Products LLC
1177 N Morley St
Moberly, MO 65270**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.137. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

OSC Solutions Inc.
1100 North Point Pkwy
West Palm Beach, FL 33407

- 2.138. State what the contract or lease is for and the nature of the debtor's interest

Services quote

State the term remaining

List the contract number of any government contract

Packaging Concepts & Design
234 East Maple Rd
Troy, MI 48083

- 2.139. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

Panasonic Corporation of North America
2 Riverfront Plaza
Newark, NJ 07102

- 2.140. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

Papamarkou Wellner Asset Management
430 Park Avenue, 17th Floor
New York, NY 10022

- 2.141. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

Phononic, Inc.
800 Capitola Drive, Suite 7
Durham, NC 27713

- 2.142. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

Pratt Miller Engineering and Fabrication
52900 Grand River Ave
New Hudson, MI 48165

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.143. State what the contract or lease is for and the nature of the debtor's interest

Separation agreement

State the term remaining _____

List the contract number of any government contract _____

**Praveen Cherian
1055 W Square Lake Road
Troy, MI 48098**

2.144. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining _____

List the contract number of any government contract _____

**Premium Services, Inc.
25899 W Twelve Mile Rd Suite 250
Southfield, MI 48034**

2.145. State what the contract or lease is for and the nature of the debtor's interest

Supplier NDA

State the term remaining _____

List the contract number of any government contract _____

**Proscos. Co., Ltd
15-28,6gil, Dongtan-myeon
Hwaseong-si, Gyeonggi-do
Korea**

2.146. State what the contract or lease is for and the nature of the debtor's interest

Supplier LOI

State the term remaining _____

List the contract number of any government contract _____

**Proscos. Co., Ltd
15-28,6gil, Dongtan-myeon
Hwaseong-si, Gyeonggi-do
Korea**

2.147. State what the contract or lease is for and the nature of the debtor's interest

Customer firm order agreement

State the term remaining _____

List the contract number of any government contract _____

**Randy Marion Isuzu, LLC dba Randy Marion
205 W Plaza Dr
Mooresville, NC 28117**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.148. State what the contract or lease is for and the nature of the debtor's interest

Customer dealer agreement

State the term remaining

List the contract number of any government contract

**Randy Marion Isuzu, LLC dba Randy Marion
205 W Plaza Dr
Mooresville, NC 28117**

2.149. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

**REE Automotive Ltd.
Kibbutz Glil-Yam, 4690500
Israel**

2.150. State what the contract or lease is for and the nature of the debtor's interest

Director indemnification agreement

State the term remaining

List the contract number of any government contract

**Richard Peretz
(redacted)**

2.151. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining

List the contract number of any government contract

**Riveron Consulting, LLC
2515 McKinney Avenue, Suite 1200
Dallas, TX 75201**

2.152. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining

List the contract number of any government contract

**Rocknoo (RNL Technologoy)
No. 02A, 10th Floor, Building 6, District 2, Shenz
Nanshan District, Shenzhen
China**

2.153. State what the contract or lease is for and the nature of the debtor's interest

Retention agreement

State the term remaining

**Ronald Feldelsen
1055 W Square Lake Road
Troy, MI 48098**

Debtor 1 **Electric Last Mile , Inc.**
 First Name Middle Name Last Name

Case number (if known) **22-10538 (MFW)**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.154. State what the contract or lease is for and the nature of the debtor's interest

Sourcing Approval

State the term remaining _____

List the contract number of any government contract _____

**RVS/Safefleet
1797 Atlantic Ave
Brooklyn, NY 11233**

2.155. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining _____

List the contract number of any government contract _____

**RVS/Safefleet
1797 Atlantic Ave
Brooklyn, NY 11233**

2.156. State what the contract or lease is for and the nature of the debtor's interest

Supplier NDA

State the term remaining _____

List the contract number of any government contract _____

**Safe Fleet Acquisition Corp.
6800 East 163rd Street
Belton, MO 64012**

2.157. State what the contract or lease is for and the nature of the debtor's interest

LOI

State the term remaining _____

List the contract number of any government contract _____

**Samsong Industries Co. Ltd.
1005 Jungwoo Building, 13-25 Youido-dong Youngdeung
Seoul
Korea**

2.158. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining _____

List the contract number of any government contract _____

**Security Benefit Life Insurance Company
One Security Benefit Place
Topeka, KS 66636**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.159. State what the contract or lease is for and the nature of the debtor's interest

Employment and Director indemnification agreements

State the term remaining _____

List the contract number of any government contract _____

**Shauna McIntyre
1055 W Square Lake Road
Troy, MI 48098**

2.160. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining _____

List the contract number of any government contract _____

**Sichuan Weiyu Electric Co., Ltd
Tianyu Science Technology Park, No. 1, Tumenjiang
Deyang City, Sichuan
China**

2.161. State what the contract or lease is for and the nature of the debtor's interest

Supplier PO

State the term remaining _____

List the contract number of any government contract _____

**Siemens Industry Software, Inc.
PO box 2168
Carol Stream, IL 60132**

2.162. State what the contract or lease is for and the nature of the debtor's interest

Supplier contract

State the term remaining _____

List the contract number of any government contract _____

**SiRun (Wuxi) Technology Co. Ltd
2501 Swan Tower, Wuxi Software Park
Xinwu District, Wuxi City, Jiangsu Prov
China**

2.163. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining _____

List the contract number of any government contract _____

**SKF USA Inc.
890 Forty Food Road, P.O. Box 352
Lansdale, PA 19446**

2.164. State what the contract or lease is for and the nature of the debtor's interest

NDA

State the term remaining _____

**Smart Mobility Office
6144 North Panasonic Way
Denver, CO 80249**

Debtor 1 **Electric Last Mile , Inc.**
 First Name Middle Name Last Name

Case number (if known) **22-10538 (MFW)**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.165. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Star Global Consulting, Inc.
1250 Borregas Avenue
Sunnyvale, CA 94089**

2.166. State what the contract or lease is for and the nature of the debtor's interest **Supplier PO**

State the term remaining

List the contract number of any government contract _____

**Suzhou JDS Electric Technology., Ltd
19 Xuqing Road
Suzhou
China**

2.167. State what the contract or lease is for and the nature of the debtor's interest **Sub-sublease**

State the term remaining

List the contract number of any government contract _____

**Tempo Interactive, Inc.,
346 9th St
San Francisco, CA 94103**

2.168. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**The Dow Chemical Company
2211 H. H. Dow Way
Midland, MI 48641**

2.169. State what the contract or lease is for and the nature of the debtor's interest **Retention,
Employment, and
Indemnification
agreements**

State the term remaining

List the contract number of any government contract _____

**Thomas Dono
1055 W Square Lake Rd
Troy, MI 48098**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.170. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining _____

List the contract number of any government contract _____

Toyoda Gosei North American Corporation
1400 Stephenson Highway
Troy, MI 48083

- 2.171. State what the contract or lease is for and the nature of the debtor's interest **Services contract**

State the term remaining _____

List the contract number of any government contract _____

Transcenda Consulting, Inc.
330 HAMILTON ROW STE 300
Birmingham, MI 48009

- 2.172. State what the contract or lease is for and the nature of the debtor's interest **Services quote**

State the term remaining _____

List the contract number of any government contract _____

Transportation Research Center Inc.
10820 OH-347
East Liberty, OH 43319

- 2.173. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy**

State the term remaining _____

List the contract number of any government contract _____

Travelers
485 Lexington Avenue
New York, NY 10017

- 2.174. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining _____

List the contract number of any government contract _____

Truck Accessories Group
28858 Venta Drive
Elkhart, IN 46517

- 2.175. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining _____

TUR Partners, LLC
900 N. Michigan Ave., Suite 1720
Chicago, IL 60611

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.176. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**UBS Securities LLC
1285 Avenue of the Americas
New York, NY 10019**2.177. State what the contract or lease is for and the nature of the debtor's interest **Services quote**

State the term remaining

List the contract number of any government contract _____

**Vector North America Inc
39500 Orchard Hill Pl #400
Novi, MI 48375**2.178. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**VIA Motors International, Inc
165 Mountain Way Drive
Orem, UT 84058**2.179. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Volta Trucks AB
Olof Palmesgata 29, 4th Floor
Stockholm, 111 22, Sweden 559204-5545
Sweden**2.180. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Wejo Limited
Building 21, ABC, 23 Quay St
Manchester
UK**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (if known) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.181. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**WhiteHawk Capital Partners LP
11601 Wilshire Blvd, Suite 1250
Los Angeles, CA 90025**2.182. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**William Gibson
196 New Gate Loop
Lake Mary, FL 32746**2.183. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Wooshin Safety Systems Co. Ltd.
295 Toseong-ro, Hyangnam-eup Hwaseong
Gyeonggi
Korea**2.184. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Workhorse Group, Inc.
100 Commerce Drive
Loveland, OH 45140**2.185. State what the contract or lease is for and the nature of the debtor's interest **Supplier PO**

State the term remaining

List the contract number of any government contract _____

**Workiva
2900 University Blvd
Ames, IA 50010**2.186. State what the contract or lease is for and the nature of the debtor's interest **Services quote**

State the term remaining

**WUTEP
Science and Technology Park, University of Science
Wuhan
China**

Debtor 1 **Electric Last Mile , Inc.**
First Name Middle Name Last NameCase number (*if known*) **22-10538 (MFW)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract _____

2.187. State what the contract or lease is for and the nature of the debtor's interest **NDA**

State the term remaining

List the contract number of any government contract _____

**Xos, Inc.
3550 Tyburn St.
Los Angeles, CA 90065**2.188. State what the contract or lease is for and the nature of the debtor's interest **Retention,
Employment, and
Indemnification
agreements**

State the term remaining

List the contract number of any government contract _____

**Yao (Rob) Song
1055 W Square Lake Rd
Troy, MI 48098**

Fill in this information to identify the case:Debtor name Electric Last Mile , Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 22-10538 (MFW)

Check if this is an
amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing Address****Name****Check all schedules that apply:**

- D
 E/F
 G

2.1

Street

City State Zip Code

2.2

Street

City State Zip Code

- D
 E/F
 G

2.3

Street

City State Zip Code

- D
 E/F
 G

2.4

Street

City State Zip Code

- D
 E/F
 G

Fill in this information to identify the case:Debtor name Electric Last Mile , Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 22-10538 (MFW)

Check if this is an
amended filing

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 22, 2022X /s/ Rob Song

Signature of individual signing on behalf of debtor

Rob Song

Printed name

CFO and Treasurer

Position or relationship to debtor